

STOCK DONATION

WHY DONATE STOCK?

- Donor avoids income tax on the capital gains on the appreciated value of the stock
- Donor gets a receipt for the full value of the stock donated as of the date of the donation
- Gift may be used as an itemized deduction on the tax return if the individual itemizes deductions
- If you make a gift larger than 30% of AGI, the unused portion of the deduction can be carried forward to use in future years for up to five tax years after the date the gift was made



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IOWA LUTHERAN SCHOOL
TUITION ORGANIZATION

Jesus said, "Let the little children come to me..."